MERCADOS EN UN MINUTO

Mapeado: predicciones económicas para 2022 y más allá

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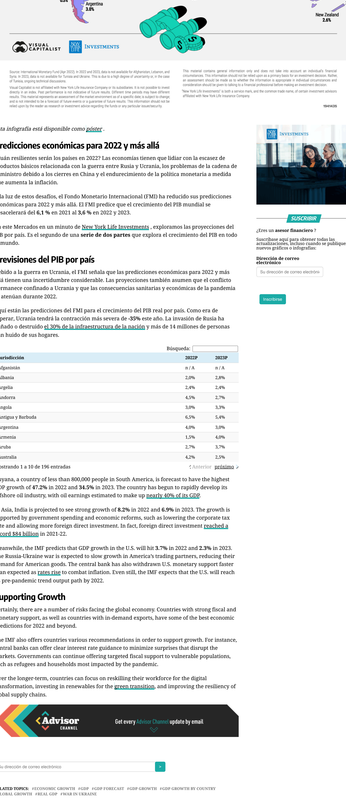
By **Jessa Rose**

PART 1
2021 GDP Recap

PART 2
Future GDP Projections

Cómo usar: las flechas laterales navegan entre 2022 y 2023.



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Predicciones económicas para 2022 y más allá

¿Cuáles resultieron serán los países en 2022? Las economías tienen que lidiar con la escasez de productos básicos relacionada con la guerra entre Rusia y Ucrania, los problemas de la cadena de suministro debidos a los cierres en China y el endurecimiento de la política monetaria a medida que aumenta la inflación.

A la luz de estos desafíos, el Fondo Monetario Internacional (FMI) ha reducido sus predicciones económicas para 2022 y más allá. El FMI predice que el crecimiento del PIB mundial se desacelerará del **6.1 %** en 2021 al **3.6 %** en 2022 y 2023.

En este Mercados en un minuto de New York Life Investments , exploramos las proyecciones del PIB por país. Es el segundo de una **serie de dos partes** que explora el crecimiento del PIB en todo el mundo.

Previsiones del PIB por país

Debido a la guerra en Ucrania, el FMI señala que las predicciones económicas para 2022 y más allá tienen una incertidumbre considerable. Las proyecciones también asumen que el conflicto permanece confinado a Ucrania y que las consecuencias sanitarias y económicas de la pandemia se atenúan durante 2022.

Aquí están las predicciones del FMI para el crecimiento del PIB real por país. Como era de esperar, Ucrania tendrá la contracción más severa de **-35%** este año. La invasión de Rusia ha dañado o destruido **el 50% de la infraestructura de la nación** y más de 14 millones de personas han huido de sus hogares.

Búsqueda:

Jurisdicción	2022P	2023P
Afganistán	n / A	n / A
Albania	2,0%	2,8%
Argelia	2,4%	2,4%
Andorra	4,5%	2,7%
angola	3,0%	3,3%
Antigua y Barbuda	6,5%	5,4%
Argentina	4,0%	3,0%
Armenia	1,5%	4,0%
Aruba	2,7%	3,7%
Australia	4,2%	2,5%

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Guyana, a country of less than 800,000 people in South America, is forecast to have the highest GDP growth of **47.2%** in 2022 and **34.5%** in 2023. The country has begun to rapidly develop its offshore oil industry, with oil earnings estimated to make up nearly 40% of its GDP.

In Asia, India is projected to see strong growth of **8.2%** in 2022 and **6.9%** in 2023. The growth is supported by government spending and economic reforms, such as lowering the corporate tax rate and allowing more foreign direct investment. In fact, foreign direct investment reached a record $84 billion in 2021-22.

Meanwhile, the IMF predicts that GDP growth in the U.S. will hit **3.7%** in 2022 and **2.3%** in 2023. The Russia-Ukraine war is expected to slow growth in America's trading partners, reducing their demand for American goods. The central bank has also withdrawn U.S. monetary support faster than expected as rates rise to combat inflation. Even still, the IMF expects that the U.S. will reach its pre-pandemic trend output path by 2022.

Supporting Growth

Certainly, there are a number of risks facing the global economy. Countries with strong fiscal and monetary support, as well as countries with in-demand exports, have some of the best economic predictions for 2022 and beyond.

The IMF also offers countries various recommendations in order to support growth. For instance, central banks can offer clear interest rate guidance to minimize surprises that disrupt the markets. Governments can continue offering targeted fiscal support to vulnerable populations, such as refugees and households most impacted by the pandemic.

Over the longer-term, countries can focus on reskilling their workforce for the digital transformation, investing in renewables for the green transition, and improving the resiliency of global supply chains.

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Mapped: GDP Growth by Country in 2021

The world economy expanded by 6.1% in 2021. This map shows GDP growth by country amid the COVID-19 recovery.

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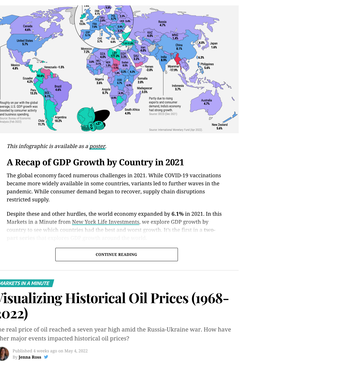
By **Jessa Rose**



This infographic is available as a poster.

A Recap of GDP Growth by Country in 2021

The global economy faced numerous challenges in 2021. While COVID-19 vaccinations became more widely available in some countries, variants led to further waves in the pandemic. While consumer demand began to recover, supply chain disruptions restricted supply.

Despite these and other hurdles, the world economy expanded by **6.1%** in 2021. In this Markets in a Minute from New York Life Investments, we explore GDP growth by country to see which countries had the best and worst growth. To the first in a two-

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Visualizing Historical Oil Prices (1968-2022)

The real price of oil reached a seven year high amid the Russia-Ukraine war. How have other major events impacted historical oil prices?

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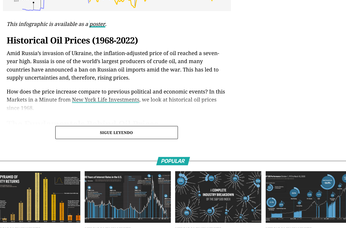

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Historical Oil Prices (1968-2022)

Amid Russia's invasion of Ukraine, the inflation-adjusted price of oil reached a seven-year high. Russia is one of the world's largest producers of crude oil, and many countries have announced a ban on Russian oil imports amid the war. This has led to supply uncertainties and, therefore, rising prices.

How does the price increase compare to previous political and economic events? In this Markets in a Minute from New York Life Investments, we look at historical oil prices since 1968.

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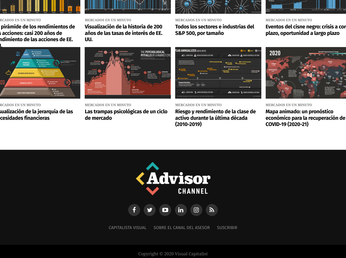

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